

Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates [Docket No. 142] (as it may be amended from time to time and together with all exhibits thereto, the “Disclosure Statement”); and (c) the Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection therewith, (IV) Scheduling Certain Dates with Respect thereto, and (V) Granting Related Relief [Docket No. 143] (the “Disclosure Statement Motion”) with the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

PLEASE TAKE FURTHER NOTICE that on June 29, 2017, the Debtors filed the Notice of (A) Disclosure Statement Hearing and (B) Deadline for Filing Objections to Approval of the Disclosure Statement and Disclosure Statement Motion [Docket No. 144] (the “Notice of the Disclosure Statement Hearing”). Pursuant to the Notice of the Disclosure Statement Hearing, the hearing to consider the relief requested in the Disclosure Statement Motion, including approval of the Disclosure Statement, was scheduled for August 3, 2017, at 2:30 p.m., prevailing Central Time (the “Disclosure Statement Hearing”).

PLEASE TAKE FURTHER NOTICE that on July 13, 2017, the Debtors filed the Debtors’ Motion for Entry of an Order (I) Approving the Notes Offering Procedures and Related Forms, (II) Authorizing the Debtors to Pay the Reasonable Documented Fees and Expenses of the Noteholder Advisors, and (III) Granting Related Relief [Docket No. 238] (the “Offering Procedures Motion”), which motion also was scheduled to be heard at the Disclosure Statement Hearing.

PLEASE TAKE FURTHER NOTICE on July 28, 2017, the Debtors adjourned the Disclosure Statement Hearing and the hearing on the approval of the Offering Procedures Motion to August 9, 2017 [Docket No. 302].

PLEASE TAKE FURTHER NOTICE that on August 7, 2017, the Debtors further adjourned the Disclosure Statement Hearing and the hearing on the approval of the Offering Procedures Motion to a date to be determined [Docket No. 479].

PLEASE TAKE FURTHER NOTICE the Disclosure Statement Hearing and the hearing on the approval of the Offering Procedures Motion will be held on **October 3, 2017, at 10:00 a.m., prevailing Central Time**, before the Honorable David R. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk Street, Houston, Texas 77002. All related objection deadlines remain unchanged unless otherwise agreed by the Debtors. The Disclosure Statement Hearing and hearing on the Offering Procedures Motion may be further continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Plan, the Disclosure Statement, the Disclosure Statement Motion, the Offering Procedures Motion, or any related documents, you should contact Epiq Bankruptcy Solutions, LLC, the Solicitation Agent retained by the Debtors in the chapter 11 cases (the “Solicitation Agent”), by: (a) calling the Debtors’ restructuring hotline at (888) 729-1597, within the U.S. or Canada, or

+1 503-597-5606 outside of the U.S. or Canada; (b) visiting the Debtors' restructuring website at: <http://dm.epiq11.com/genon>; (c) writing to Solicitation Agent, Attn: GenOn Solicitation, c/o Epiq Bankruptcy Solutions, LLC, 777 Third Avenue, 12th Floor, New York, New York 10017; and/or (d) emailing tabulation@epiqsystems.com and referencing "GenOn" in the subject line. You may also obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

Dated: August 10, 2017
Houston, Texas

/s/ Zack A. Clement

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Certificate of Service

I certify that on August 10, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

One of Counsel